



## LEGACY SOCIETY

### Letter of Intent for Endowment-Bequest Gift

*"Just as they planted trees for me, I am planting trees for my children and grandchildren so they will be able to eat the fruit of these trees" - Honi, the circle maker*

I want to do my part to support future generations of Reform Jews and to assure the continuity of community development, programs and services through the Endowment Fund of Camp Coleman...therefore I/we join the Camp Coleman Legacy Society because:

\_\_\_\_ I have already made a provision      \_\_\_\_ I intend to make a provision within the next \_\_\_\_ months and will notify you

to include the Endowment Fund of Camp Coleman through (check all that apply):

\_\_\_\_ Bequest in m/our Will or Trust named the " \_\_\_\_\_ Trust" \$ \_\_\_\_\_ or \_\_\_\_\_ %

\_\_\_\_ Assignment of Life Insurance Policy: Insurer: \_\_\_\_\_ \$ \_\_\_\_\_ or \_\_\_\_\_ %

\_\_\_\_ Assignment of IRA/other retirement plans: Plan name: \_\_\_\_\_ \$ \_\_\_\_\_ or \_\_\_\_\_ %

\_\_\_\_ Assignment of Securities: Name of Stock and/or Broker: \_\_\_\_\_ \$ \_\_\_\_\_ or \_\_\_\_\_ %

\_\_\_\_ Other: \_\_\_\_\_ \$ \_\_\_\_\_ or \_\_\_\_\_ %

I retain the right to change this Letter of Intent. The bequest is subject to my execution of appropriate estate planning documents.

Unless you tell us otherwise, your name (without mention of the size or type of gift) will be placed on our Legacy Society banner that hangs in Camp's Dining Hall and may be published on our website and in written materials.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Date \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Mail or scan and email to:  
Development Office  
Camp Coleman  
1580 Spalding Drive  
Atlanta, GA 30350  
(770) 671-8971 phone  
(770) 671-0241 fax  
developmentcoleman@urj.org